

1 JANUARY - 31 DECEMBER

| Amounts in thousand NOK               | Note                  | 2012            | 2011            |
|---------------------------------------|-----------------------|-----------------|-----------------|
| Operating revenues                    | <a href="#">2</a>     | 13 348          | 12 730          |
| <b>Total operating revenues</b>       |                       | <b>13 348</b>   | <b>12 730</b>   |
| Salaries and other personnel expenses | <a href="#">3</a>     | (21 058)        | (19 605)        |
| Other operating expenses              | <a href="#">5</a>     | (11 964)        | (6 365)         |
| Depreciation                          | <a href="#">13,14</a> | (7 480)         | (6 619)         |
| <b>Total operating expenses</b>       |                       | <b>(40 502)</b> | <b>(32 589)</b> |
| <b>Operating profit</b>               |                       | <b>(27 154)</b> | <b>(19 859)</b> |
| Gains on sale of subsidiaries         |                       | -               | -               |
| Interest income from Group companies  | <a href="#">8</a>     | 5 251           | 6 343           |
| Other interest income                 |                       | 12              | 55              |
| Other financial income                | <a href="#">6</a>     | 76 367          | 97 771          |
| Interest paid to Group companies      |                       | (7 237)         | (7 582)         |
| Other interest costs                  |                       | (17)            | (17)            |
| Other financial costs                 |                       | (2 631)         | (1 100)         |
| <b>Total financial items</b>          |                       | <b>71 745</b>   | <b>95 470</b>   |
| <b>Pre-tax profit</b>                 |                       | <b>44 591</b>   | <b>75 611</b>   |
| Tax on pre-tax profit                 | <a href="#">7</a>     | (12 430)        | 5 852           |
| <b>Profit for the year</b>            |                       | <b>32 161</b>   | <b>81 463</b>   |
| <b>Transfers</b>                      |                       |                 |                 |
| Dividend allocation                   | <a href="#">17</a>    | 95 795          | 95 795          |
| Transferred from other paid-in equity | <a href="#">17</a>    | (63 634)        | (14 332)        |
| Transferred from other equity         | <a href="#">17</a>    | -               | -               |
| <b>Total transfers</b>                |                       | <b>32 161</b>   | <b>81 463</b>   |